

**REPORT OF INCOME EARNED
BEFORE RETIREMENT**



TEACHERS' RETIREMENT SYSTEM
OF THE CITY OF NEW YORK (TRS)
55 Water Street, New York, NY 10041
www.trsnyc.org • 1 (888) 8-NYC-TRS

(NOTE: Please print in black or blue ink, and initial any changes that you make on this form.)

PART A: Please provide the information below.

First Name	MI	Last Name	Social Security Number (last 4 digits only)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> - <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Permanent Home Address	Apt. No.		TRS Membership/Retirement/Beneficiary Number
<input type="text"/>	<input type="text"/>		<input type="text"/>
City	State	Zip Code	Primary Phone Number (Check one: <input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Mobile)
<input type="text"/>	<input type="text"/>	<input type="text"/>	(<input type="text"/> <input type="text"/> <input type="text"/>) <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Email Address	Alternate Phone Number (Check one: <input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Mobile)		
<input type="text"/>	(<input type="text"/> <input type="text"/> <input type="text"/>) <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		

Check here if you entered new contact information above. TRS will then update our records based on what you entered.

Please keep your contact information up to date. You can visit our website to update your contact information anytime, or file a "Member's Change of Address Form" (code DM13) with TRS.

- Please complete this form if your earnings during this calendar year included income that you earned before retirement (e.g., back pay such as vacation pay, sick pay, termination pay, or retroactive pay for salary increase). These earnings will not count toward your post-retirement earnings.
- You must attach copies of relevant documentation (e.g., paystubs) verifying your claim.
- If you work in public service for New York State or any of its political subdivisions at any time during the calendar year, you have not reached age 65, and you anticipate that the total of your earnings plus the pension portion of your retirement allowance will exceed \$1,800 for the year, you must file one of the waivers listed below to avoid the possible suspension of the pension portion of your retirement allowance:
 - A Section 212 Waiver, which you can file by logging in to the secure section of our website.
 - A Section 211 Waiver, which would be filed with your employer.
- Please refer to the *Earnings After Retirement* brochure and the Frequently Asked Questions (FAQs) available on the TRS website for more information about post-retirement employment and the waiver process.



PART B: Please provide the requested information.

If the earnings you received during this calendar year included back pay, please indicate the type of back pay.

If your earnings included anything other than back pay, please explain in the space provided below.

PART C: Please complete the following and sign below.

I hereby certify that the monies I have received during this calendar year include income that I earned before I retired, but received after the date of my retirement.

If I am signing as an agent of the individual named in Part A, I certify that I have no knowledge or notice that my authority as the agent has ended by revocation, termination, death, divorce, or otherwise.

CHECK HERE IF YOU ARE SIGNING AS AN AGENT.

YOUR SIGNATURE

YOUR PRINTED NAME

DATE (MM/DD/YYYY)

